

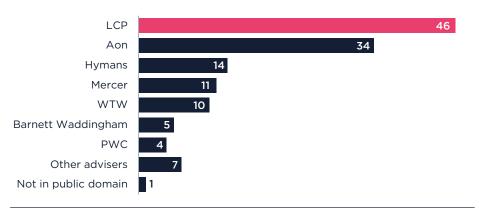
# Our credentials

Providing specialist advice in Pension Risk Transfer (buy-ins, buy-outs, superfund transfers and longevity swaps)

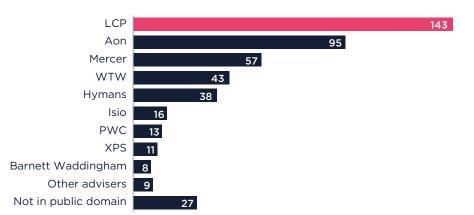
### January 2025

# LCP is consistently the lead adviser of choice across all segments of the market

Over £500m: Lead adviser on buy-ins/outs over £500m since 2014



Over £100m: Lead adviser on buy-ins/outs over £100m since 2014



Source: Insurance company data up to 30 June 2024.

## LCP had a record-breaking year in 2024

LCP led 42 transactions totalling over

£13bn our busiest year ever LCP advised the trustee to the

1*st* 

superfund transfer by an active sponsor <u>Wates</u> LCP led a market-record 21transactions over £1bn 1000





Over 140 transactions under £100m since 2014





#### Specialist appointments



of transactions we are selected as specialist adviser (ie no prior appointment existed)

#### Largest ever transactions

We acted as lead adviser for two of the largest schemes to ever reach full insurance

British Steel Pension Scheme

£6.5bn £7.5bn

#### Umbrella contracts



We developed the umbrella contracts concept in 2014 which allows top-up buy-ins and longevity swaps to be executed quickly to capture pricing opportunities

#### Award winning



out of 22 industry awards in our field since 2011

#### Large and experienced team

for our team have worked on 3 or more transactions

#### Streamlined buy-in and buy-out service



Completed **L4.40** across over 100 transactions Further details can be found here

#### Illiquid asset solutions

£2.6bn of illiquid assets transferred to insurers over 13 transactions in the last three years, and over £1.1bn of deferred premium agreed

#### **PPF+** advisory panel



We are appointed by the PPF to provide transaction services to PPF+ schemes

The LCP team worked incredibly hard to get us an outcome which exceeded initial expectations. They worked very constructively alongside our other advisers and their experience and insight was crucial in making a complex process meet our challenging timescales and achieve mutually supported objectives. We would highly recommend LCP for this specialist role.

Jaco Schreuder, Finance Director, Barloworld



Learn more about how we help clients at www.lcp.com/en/pensions-benefits/services/db-pensions/pension-risk-transfer

At LCP, our experts help to power possibility by navigating you through complexity to make decisions that matter to your business and to our wider society. We are powered by our desire to solve important problems to shape a more positive future. We have market leading capabilities across pensions and financial services, insurance, energy, health and analytics.

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